



Installing PDF Stamper for DocuShare

Requirements:

1. DocuShare 6.5.3 or DocuShare 6.6.1
2. Advanced Reliable Software's "Advanced Command Line PDF Stamper"

Materials:

1. Xerox\DocuShare\amber\templates\local\uilib.vdf
2. Xerox\DocuShare\amber\templates\local\dslib.vdf
3. Xerox\DocuShare\amber\templates\en\local\uilibMessages.vdf
4. Xerox\DocuShare\config\PDFstamp.xml
5. Xerox\DocuShare\tomcat\webapps\docushare\jsp\extension\PDFstamp.jsp
6. Advanced Command Line PDF Stamper (URL)

Steps:

1. Copy the files listed in "Materials" (above) to their final destinations.
2. Using the "Advanced Command Line PDF Stamper" URL, download and install the Advanced Command Line PDF Stamper.
3. License the "Advanced Command Line PDF Stamper" by following the application's licensing instructions. After licensing, place the key in the file:

C:\Users\Administrator\AppData\Local\VirtualStore\Program Files (x86)\
AdvancedCommandLinePdfStamper\AdvancedCommandLinePdfStamper.xml

(Assuming DocuShare is run as Local System; otherwise use the appropriate user's AppData folder as the starting path.)

If that file does not exist, you should be able to cause the Advanced Command Line PDF Stamper to create it by running it as the user which runs DocuShare.

4. Modify the PDFstamp.xml configuration file.
 - a. Set the DocuShare user name and password.
 - b. Set the input and output directories for the Advanced Command Line PDF Stamper
 - c. Configure all of the stamps defined in the step 4 (above). Each of the stamps defined in the "Choices" area (except for "b_l_a_n_k") need to be defined in the configuration file. Refer to the comments in the configuration file for details on how to configure the stamps.
 - d. Leave the stamps as "alwaysGenerate=true" while testing so that your changes will always be shown.
5. Via the DocuShare Admin interface, modify the DocuShare Document object's fields to add the "PDF Stamp" field as a "menu" field type. The field name must be "pdf_stamp" (all lowercase, no spaces). The field label can be anything, but probably should be something like "PDF Stamp". Click the "Add" button (right of the "ID" and "Label" fields) once to add "blank" as an allowed value. A blank value is needed so that you can change a PDF's stamp setting to "do not stamp". Enter the IDs and labels of the known stamps here (clicking "Add" button again), too. Note the

internal values, as those are what must be listed in the PDFstamp.xml configuration file. When all of the stamps have been added to the "Choices" field, click the "Add" button on the bottom of the form. After adding the new pdf_stamp Document Property, commit the change to DocuShare via the Admin interface, under the "Object Properties -> Update Properties" menu item. This update may take a long time, and should be done outside of normal business hours.

6. Create the directories for the Advanced Command Line PDF Stamper (step 5b above).
7. Find sample PDFs in DocuShare and test the stamps.

The screenshot shows the 'Add Document Menu Property' form in the Xerox DocuShare administration interface. The form is titled 'Add Document Menu Property' and is set against a blue header with the 'Xerox DocuShare' logo. The form contains several input fields and radio button options:

- Name (required):** A text input field containing 'pdf_stamp'.
- Label (required):** A text input field containing 'PDF Stamp'.
- Required:** Radio buttons for 'Yes' and 'No', with 'No' selected.
- Basic Identifier:** Radio buttons for 'Yes' and 'No', with 'No' selected.
- Read Only:** Radio buttons for 'Yes' and 'No', with 'No' selected.
- Searchable:** Radio buttons for 'Yes' and 'No', with 'Yes' selected.
- Visible:** Radio buttons for 'Yes' and 'No', with 'Yes' selected.
- Default Value:** An empty text input field.
- Multi-valued:** Radio buttons for 'Yes' and 'No', with 'No' selected.
- Use Defined Order:** Radio buttons for 'Yes' and 'No', with 'Yes' selected.
- Choices (required):** A list box containing the following items:
 - Menu Items... ID:Label
 - expires7 : Expires in 7 days
 - training : For Training Purposes Only
 - classified : Not For Public Disclosure
 - b_l_a_n_k :
- Below the list box are 'Move Up' and 'Move Down' buttons.
- Below the list box are two text input fields for 'ID' and 'Label', followed by 'Add' and 'Delete' buttons.
- Help Text:** A large text area for additional information.
- At the bottom of the form are 'Back' and 'Add' buttons.